

## 2018-2019 STUDENT FINANCIAL CHECKLIST

### Complete Free Application for Federal Student Aid (FAFSA)

Be sure to create your FSA ID and password for both student AND parent before you do your FAFSA. By March 1, complete the FAFSA online at <https://fafsa.gov> using your 2016 tax return and W2 information. For S.C. residents, to be considered for the S.C. Tuition Grant, you must complete the FAFSA by June 30th. If you do not plan to complete the FAFSA, send an email from your AU email account to [fnaid@andersonuniversity.edu](mailto:fnaid@andersonuniversity.edu) indicating you will not file a FAFSA.

### Review your Trojan Trek Checklist & AU Email

Please be sure to log in to your Self-Service account using the log in information you received in your acceptance packet. Trojan Trek is designed to lead you through all necessary steps, including Financial Services and Account Balance, to be an active Anderson University Trojan before your first day of class each semester. Please check your AU email regularly for important emails from the Office of Financial Services and Anderson Central.

### View published billing statements in Self-Service beginning in July with a due date of August 3rd

Before making payment you can view your balance on your Self-Service account. You can pay your balance online with echecking or credit card through your Self-Service account. Students can set up parent logins to Self-Service and the Student Account Center so that parents will receive email notices about statements being available online during July and throughout the year.

### Select AU Refund Option - after classes start

If you are eligible for a refund at any time during the school year - due to change in class schedule, financial aid, etc. - you will receive an email from [andersonuniversityrefunds@afford.com](mailto:andersonuniversityrefunds@afford.com) requiring immediate attention. You will be asked to indicate the refund method you prefer. You may choose Direct Deposit or a reloadable Anderson University -SC prepaid card. [Choose AU Refund Option.](#)

### Complete FERPA form (optional)

Anderson University maintains appropriate educational records for each student and assures the confidentiality of such records consistent with the Family Educational Rights and Privacy Act (FERPA) of 1974. Student records are confidential and will be released to persons outside the college only on the written request of the student. [You can fill out the request online.](#) This form must be completed each year after August 1st for the upcoming academic year.

To estimate your cost, visit [www.andersonuniversity.edu](http://www.andersonuniversity.edu) and select Resources and then Anderson Central from the left side of the page and then Statement Worksheet. Please note that your balance should be reviewed periodically due to changes in account activity.

## PAYMENT OPTIONS

LAST DAY TO ENROLL	NUMBER OF MONTHS	MONTHS OF PAYMENTS
Target Dates to Enroll For Fall 2018		
May 20 June 5	6	June 1 - Nov 1 June 15 - Nov 15
June 20 July 5	5	July 1 - Nov 1 July 15 - Nov 15
July 20 Aug 5	4	Aug 1 - Nov 1 Aug 15 - Nov 15
Target Dates to Enroll For Spring 2019		
Nov 20 Dec 5	6	Dec 1 - May 1 Dec 15 - May 15
Dec 20 Jan 5	5	Jan 1 - May 1 Jan 15 - May 15
Jan 20 Feb 5	4	Feb 1 - May 1 Feb 15 - May 15

### Monthly Payment Plan Option

You may sign up for an interest-free payment plan for \$45 per semester using an estimated **semester** balance during May, June, or July. Once you receive your final billing statement in July, you may contact Anderson Central to have your payment plan amount adjusted for the remaining scheduled payments. Go to [www.andersonuniversity.edu](http://www.andersonuniversity.edu), click on Resources then Anderson Central on the left hand side, and then select Monthly Payment Plan for more details on the payment plan.

### Parent Loan for Undergraduate Students (PLUS)

The PLUS loan is available to parents of dependent students, and eligibility is determined by a credit check. The parent must be the student's biological or adoptive parent or the student's stepparent if the biological or adoptive parent has remarried at the time of application. To apply, the parent must sign-in at <https://studentloans.gov> using the PARENT information and the PARENT FSA ID. A dependent student whose parent is not approved for a PLUS loan will be offered an additional unsubsidized loan based on grade level (freshmen/sophomores=\$4,000 and juniors/seniors=\$5,000).

### Satisfy any balance due to AU by August 3rd

Any balance not covered with financial aid or a payment plan must be paid in full by 5 pm on Friday, August 3, 2018, to avoid having the fall class schedule dropped and to avoid delays on move-in day. To ensure financial aid is available by this deadline, all documents must be completed or received by **Friday, July 27th.**

If you wish to pay the balance due using your own funds, you may pay through Self Service, in-person at Anderson Central or by mail to Anderson Central. Office hours are Monday-Thursday, 8:30 am – 5 pm and Friday, 8:30 am – 4:30